

COMPANY ANNOUNCEMENT NO 34/2018 – 30 MAY 2018

With reference to Company Announcement No 33/2018 of 29 May 2018, Royal Unibrew A/S is required under section 32 of the Danish Consolidated Act on Capital Markets to disclose the Company's total share capital and number of voting rights at the end of each calendar month in which changes have occurred to the Company's share capital or voting rights.

The capital reduction resolved at the Annual General Meeting on 24 April 2018 was realised and registered in the IT system of the Danish Business Authority on 29 May 2018.

The total nominal share capital of Royal Unibrew A/S at 30 May 2017 amounts to DKK 102,000,000 divided into shares of a nominal value of DKK 2. The total number of voting rights at 30 May 2018 is 51,000,000.

Please direct any queries to the undersigned at tel +45 29 23 00 44.

Yours sincerely
Royal Unibrew A/S

Lars Jensen
CFO

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.