



Information on Royal Unibrew's share capital after realised capital increase

August 30, 2013

COMPANY ANNOUNCEMENT NO 43/2013 — 30 AUGUST 2013

On 23 August 2013 Royal Unibrew A/S carried out a capital increase through a directed issue to Hartwall Capital (HC 7 Holding Oy Ab), see Company Announcement No 36/2013 of 23 August 2013. In connection with the capital increase, 1,008,500 new shares of a nominal value of DKK 10 each were issued.

Pursuant to section 6 of the Danish Executive Order No 657 of 22 June 2012 on Issuers' Duty to Provide Information, Royal Unibrew A/S hereby announces that at the end of August 2013 the Company's total nominal share capital amounts to DKK 110,985,000 distributed on 11,098,500 shares of a nominal value of DKK 10 each, corresponding to 11,098,500 votes.

In accordance with Article 15 of the Company's Articles of Association, each share denomination of DKK 10 entitles the holder to one vote.

Yours sincerely

Royal Unibrew A/S

Henrik Brandt

CEO

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