

Share buy-back Programme

December 17, 2018

COMPANY ANNOUNCEMENT NO 72/2018 - 17 DECEMBER 2018

On 6 March 2018, Royal Unibrew initiated a share buy-back programme, cf. company announcement no. 15/2018 of 6 March 2018. The programme is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back programme is expected to be realised in the period from 7 March 2018 to 22 February 2019. The total share buy-back in the period will not exceed a market price of DKK 400 million.

The following transactions have been made under the programme:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	784,291	460.26	360,976,739.27
10 December 2018	C	1	0.00
11 December 2018	C	1	0.00
12 December 2018	2,702	482.40	1,303,432.64
13 December 2018	C	1	0.00
14 December 2018	1,000	489.29	489,292.20
Accumulated under the programme	787,993	460.37	362,769,464.11

With the transactions stated above Royal Unibrew owns a total of 913,940 shares, corresponding to 1.8 % of the share capital. The total amount of shares in the company is 51,000,000, including treasury shares.

For further information on this Announcement: Lars Jensen, CFO, tel (+45) 29 23 00 44 www.royalunibrew.com

Encl.

Attachments

- Fond-RU-72-2018-uk
- Encl. Company Announcement-17122018-PUBLIC sbb ROYAL UNIBREW