



Reduction of capital and cancellation of treasury shares, amendment of Articles of Association

Announcement 30/2008

26 August 2008

At the Annual General Meeting of Royal Unibrew A/S on 28 April 2008, it was decided to reduce the Company's share capital by a nominal amount of DKK 3,000,000 to a nominal amount of DKK 56,000,000 by cancellation of 300,000 treasury shares of a nominal value of DKK 10 each.

Pursuant to section 46(1) of the Danish Companies Act, a statutory notice of 3 months was given to creditors on 29 April 2008. Accordingly, the period of statutory notice ended on 29 July 2008. Having verified that the conditions for realising the reduction have been met, the Supervisory Board decided on 25 August 2008 to realise the reduction of capital, of which the Danish Commerce and Companies Agency has been notified. As a result of the reduction of capital, the Company's Articles of Association have been changed as regards the amount of the share capital.

Following the reduction of capital, Royal Unibrew A/S holds 106,674 treasury shares corresponding to 1.9% of the share capital following the reduction.

This announcement is made pursuant to section 27 of the Danish Securities Trading Act and the disclosure obligations of issuers of shares on NASDAQ OMX Nordic Exchange Copenhagen.

Yours sincerely
Royal Unibrew A/S

Supervisory Board

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish text shall prevail.