



## Company announcement

### **Company announcement No 3/2010**

18 January 2010

#### **1) Stabilisation period – Rights issue**

#### **2) Conditional deal between Royal Unibrew A/S (RU) and Cerveceria Nacional Dominicana (CND)**

##### **1) Stabilisation period – Rights issue**

With reference to announcement no 37/2009 of 11 December 2009 regarding the completion of a rights issue, Royal Unibrew hereby announces that the related stabilisation period has expired.

The right issue's joint global coordinators and stabilising agents – Danske Markets (division of Danske Bank A/S) and Nordea Markets (division of Nordea Bank Danmark A/S) – have both informed Royal Unibrew that no stabilisation measures have been taken with regards to the company's shares during the stabilisation period.

##### **2) Conditional deal between Royal Unibrew A/S (RU) and Cerveceria Nacional Dominicana (CND)**

In relation to the conditional agreement between RU and CND to sell Royal Unibrew's ownership shares in certain breweries in the Caribbean (see Company Announcement No 29/2009 as well as Prospectus dated 19 November 2009), the parties have agreed, to simplify the process, that all preconditions for closing the deal must be met by 12 February 2010 (against previously partly 15 January and partly 12 February). Accordingly, the deal is expected to be closed on or before 12 February 2010.

Please direct any queries to me at tel. +45 5677 1513.

Yours sincerely  
Royal Unibrew A/S

Henrik Brandt  
CEO

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish text shall prevail.