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Company Announcement

Should you request additional information, please do not hesitate to contact
Ulrik Sørensen, CFO, at tel +45 5677 1500

Share Buy-back at Royal Unibrew A/S

On 1 June 2007, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 28 April 2008 (cf Announcement RU 18/2007 of 31 May 2007). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 31 January 2008 Royal Unibrew has under the Programme made the following purchases:

Securities ID DK0010242999

Trading day	Number of purchased shares	Average trading price	Amount DKK
Accumulated for trading 1-168	261,540	593.42	155,201,972.20
31 January 2008	3,973	475.00	1,887,175.00
01 February 2008	3,850	488.71	1,881,553.50
04 February 2008	3,811	497.09	1,894,409.99
05 February 2008	3,855	488.58	1,883,475.90
06 February 2008	500	483.00	241,500.00
07 February 2008	1,475	479.55	707,336.25
08 February 2008	2,477	489.72	1,213,036.44
Accumulated for trading 1-175	281,481	585.87	164,910,439.28

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 391,702 treasury shares of a nominal value of DKK 10 each, equivalent to 6.6% of the total number of issued shares of 5,900,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely
Royal Unibrew A/S

Ulrik Sørensen
CFO

Royal Unibrew A/S, Head Office, Faxe Allé 1, DK-4640 Faxe, Denmark
Tel. +45 5677 1500, Fax: +45 5671 3152, e-mail: investorrelations@royalunibrew.com, CVR nr. 41 95 67 12