

COMPANY ANNOUNCEMENT NO 30/2016 – 31 MAY 2016

With reference to Company Announcement No 27/2016 of 27 May 2016, Royal Unibrew A/S is required under section 10 of the Danish Executive Order on Issuers' Duty to Provide Information to disclose the Company's total share capital and number of voting rights at the end of each calendar month in which changes have occurred to the Company's share capital or voting rights.

The capital reduction resolved at the Annual General Meeting on 27 April 2016 was realised and registered in the IT system of the Danish Business Authority on 27 May 2016.

The total nominal share capital of Royal Unibrew A/S at 31 May 2016 amounts to DKK 108,200,000 divided into shares of a nominal value of DKK 2. The total number of voting rights at 31 May 2016 is 54,100,000.

Yours sincerely
Royal Unibrew A/S

Lars Jensen
CFO

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.