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## Company Announcement

Should you request additional information, please do not hesitate to contact  
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# Share Buy-back at Royal Unibrew A/S

On 1 June 2007, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 28 April 2008 (cf Announcement RU 18/2007 of 31 May 2007). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 11 January 2008 Royal Unibrew has under the Programme made the following purchases:

### Securities ID DK0010242999

Trading day	Number of purchased shares	Average trading price	Amount DKK
<b>Accumulated for trading 1-154</b>	<b>221,482</b>	<b>612.69</b>	<b>135,699,035.30</b>
11 January 2008	3,193	512.40	1,636,093.20
14 January 2008	2,000	489.24	978,480.00
15 January 2008	3,000	498.62	1,495,860.00
16 January 2008	3,300	480.67	1,586,211.00
17 January 2008	3,000	490.34	1,471,020.00
18 January 2008	2,950	495.08	1,460,486.00
21 January 2008	3,325	484.27	1,610,197.75
<b>Accumulated for trading 1-161</b>	<b>242,250</b>	<b>602.42</b>	<b>145,937,383.25</b>

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 352,471 treasury shares of a nominal value of DKK 10 each, equivalent to 6.0% of the total number of issued shares of 5,900,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely  
Royal Unibrew A/S

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