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## To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact  
Ulrik Sørensen, CFO, at tel. +45 5677 1500

# Share Buy-back at Royal Unibrew A/S

On 6 June 2006, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 30 April 2007 (cf Announcement RU 13/2006 of 6 June 2006). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 2 January 2007 Royal Unibrew has under the Programme made the following purchases:

### Securities ID DK0010242999

| Trading day                          | Number of purchased shares | Average trading price | Amount DKK            |
|--------------------------------------|----------------------------|-----------------------|-----------------------|
| <b>Accumulated for trading 1-147</b> | <b>258,198</b>             | <b>642.35</b>         | <b>165,852,979.72</b> |
| 02 January 2007                      | 500                        | 755.00                | 377,500.00            |
| 03 January 2007                      | 500                        | 770.33                | 385,165.00            |
| 04 January 2007                      | 1,500                      | 775.00                | 1,162,500.00          |
| 05 January 2007                      | 1,300                      | 778.55                | 1,012,115.00          |
| 08 January 2007                      | 1,750                      | 765.48                | 1,339,590.00          |
| 09 January 2007                      | 1,300                      | 769.79                | 1,000,727.00          |
| 10 January 2007                      | 100                        | 766.67                | 76,667.00             |
| <b>Accumulated for trading 1-154</b> | <b>265,148</b>             | <b>645.70</b>         | <b>171,207,243.72</b> |

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 373,793 treasury shares of a nominal value of DKK 10 each, equivalent to 6.0% of the total number of issued shares of 6,180,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely  
Royal Unibrew A/S

Ulrik Sørensen  
CFO

Royal Unibrew A/S, Head Office, Faxe Allé 1, DK-4640 Faxe, Denmark  
Tel. +45 5677 1500, Fax: +45 5671 3152, e-mail: investorrelations@royalunibrew.com, CVR nr. 41 95 67 12

This announcement is available in Danish and English. In case of discrepancy, the Danish version shall prevail.