



10 May 2006

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To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact
Poul Møller, CEO, at tel. +45 5677 1500

To the shareholders of Royal Unibrew A/S

CVR NO 41956712

The Supervisory Board of Royal Unibrew A/S hereby gives notice of the Extraordinary General Meeting of the Company to be held on

Monday, 22 May 2006 at 18:00
in the Company's conference room "Salen"
at Torvegade 35
DK-4640 Faxe

The agenda is as follows:

1. Re-proposal of resolution submitted by the Supervisory Board

1.a. Cancellation of treasury shares

The Supervisory Board proposes that the share capital be reduced by a nominal amount of DKK 1,900,000 to a nominal amount of DKK 61,800,000 through cancellation of 190,000 treasury shares of a nominal value of DKK 10 each, ie by payment to shareholders, cf section 44 a(1)(ii) of the Danish Companies Act. The shares were acquired at a total cost of DKK 98,350,000, corresponding to an average price of DKK 517.63.

1.b. Authorisation to increase share capital

The Supervisory Board proposes that the existing authorisation of the Supervisory Board under Article 7 of the Articles of Association to increase the Company's share capital be extended so as to expire on 1 May 2007. Under the new authorisation, the Supervisory Board shall be entitled to increase the capital by way of one or more issues up to a total nominal amount of DKK 7,000,000, of which a total nominal amount of DKK 1,000,000 may be issued to employees at a price of not less than DKK 300 per share of DKK 10.

1.c. Other amendments to the Articles of Association

1.c.(i) Amendment of Article 1 on the Company's secondary names.

The Supervisory Board proposes that all of the Company's secondary names in Article 1 be deleted as they are entered as new secondary names of the Company's subsidiary, Cerekem International A/S.

1.c.(ii) Amendment of Article 2 on the place of registered office of the Company.

The Supervisory Board proposes that the place of registered office in Article 2 be amended to "the Municipality of Faxe".

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1.c.(iii) Editorial amendment of Article 5 on the name and address of the registrar.

The Supervisory Board proposes that the name and address of the Company's registrar as indicated in Article 5 be amended to "Nordea Bank Danmark A/S, Issuer Services, PO Box 850, DK-0900 København C."

1.c.(iv) Editorial amendment of Article 8 on the issuing of shares through the Danish Securities Centre.

The Supervisory Board proposes that the third sentence of Article 8 be struck out as the provision is no longer relevant.

1.c.(v) Amendment of Article 9(3) on notice to registered shareholders.

The Supervisory Board proposes that it be clarified in Article 9(3) that written notice shall be sent only to the registered shareholders who have requested such written notice.

1.c.(vi) Editorial amendment of Article 12 on presentation of documents for inspection prior to General Meetings.

The Supervisory Board proposes that Article 12 be amended so as to use the terminology of the Danish Financial Statements Act.

1.c.(vii) Editorial amendment of Article 13 on agenda for the Ordinary General Meeting.

The Supervisory Board proposes that Article 13, item 3 be amended so as to use the terminology of the Danish Financial Statements Act.

1.c.(viii) Amendment of Article 17 on quorum at General Meetings at which resolution on the amendment of Articles is passed.

The Supervisory Board proposes that the requirement of Article 17(2) that at least half of the existing votes be represented at General Meetings at which resolutions on amendments of Articles are passed be repealed and that, consequently, Article 17(3) and 17(4) be struck out.

1.c.(ix) Amendment of Article 19 on term of office of members of the Supervisory Board elected by the General Meeting.

The Supervisory Board proposes that Article 19(3) be amended to the effect that members of the Supervisory Board elected by the General Meeting shall be up for election every year.

1.c.(x) Amendment of Article 20 on quorum of the Supervisory Board.

The Supervisory Board proposes that the requirement of Article 20(2) that at least 2/3 of all members of the Supervisory Board be present in order for the Supervisory Board to form a quorum be repealed to the effect that henceforth the Supervisory Board shall form a quorum if at least half of its members are present.

As half of the share capital was not represented at the Annual General Meeting on 27 April 2006 when the resolutions was originally proposed and adopted, final adoption of the resolutions requires, pursuant to article 17 of the Articles of Association, that the resolutions be passed at the Extraordinary General Meeting at two-thirds majority of the votes cast as well as of the share capital represented at the General Meeting irrespective of the attendance.

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The agenda, the complete wording of the proposed resolution will be available for inspection at the Company's office at Faxe Allé 1, DK-4640 Faxe from Wednesday 10 May 2006 in accordance with the provisions of the Articles of Association and the Danish Companies Act.

In order to attend the Extraordinary General Meeting the shareholders must no later than Wednesday 17 May 2006 at 16:00 have obtained an admission card. The right to vote at the Extraordinary General Meeting is conditional upon the shareholder having obtained an admission card and having, at the time of convening of the Extraordinary General Meeting, either registered the shares by name or registered and proved title to the shares.

Faxe, 10 May 2006
The Supervisory Board