



15 May 2007

RU14 / 2007

## To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact  
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### **Royal Unibrew's acquisition of 100% of the share capital of Browar Lomza Sp. z o. o. now realised**

As announced in Royal Unibrew's announcement RU06/2007 of 15 February 2007, Royal Unibrew's acquisition of 100% of the share capital and votes of the Polish brewery company Browar Lomza Sp. z o.o. was subject to, among other things, approval of the acquisition by the Polish competition authorities. The necessary approvals have now been obtained and the transaction has been realised.

The acquisition of the shares of Browar Lomza Sp. z o.o. is an element in the realisation of Royal Unibrew's MACH II strategic platform in which Northern Europe, and thus Poland, is one of the target areas. Through the acquisition of Lomza, Royal Unibrew will achieve a significant regional position as a number two provider of beer in North Eastern Poland complementing the existing activities on the Baltic Sea and in the Krakow/Upper Silesia area. Furthermore, the acquisition is expected to enable considerable synergies through coordination between Lomza's and Royal Unibrew Polska's sales, production and distribution activities, establishment of shared administrative systems and joint purchases through the Royal Unibrew Group.

It is expected that Browar Lomza Sp. z o.o. will be included in the financial statements of the Royal Unibrew Group as of 1 May 2007.

Should you request additional information, please do not hesitate to contact me at tel +45 5677 1500.

Yours sincerely  
Royal Unibrew A/S

Poul Møller  
CEO