

Major shareholder information pursuant to section 29 of the Danish Securities Trading Act



COMPANY ANNOUNCEMENT NO. 08/2012 – 6 FEBRUARY 2012

Pursuant to Section 29 of the Danish Securities Trading Act, Royal Unibrew A/S, Faxe Alle 1, 4640 Faxe, company registration number 41956712, hereby announces that the company's holding of own shares in connection with the Share Buy-back Programme cf. company announcement No 41 / 2011 of 30 November 2011, now totals 559,453 shares of DKK 10 nominal value equivalent to 5.0% of the total share capital of DKK 111,864,980.00.

Please direct any queries to me at tel. +45 56 77 15 05.

Yours sincerely
Royal Unibrew A/S

Lars Jensen
CFO

Meddelelsen er udarbejdet på dansk og engelsk. I tvivlstilfælde er den danske udgave gældende.