



12 February '07

RU05 / 2007

To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact
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Share Buy-back at Royal Unibrew A/S

On 6 June 2006, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 30 April 2007 (cf Announcement RU 13/2006 of 6 June 2006). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 31 January 2007 Royal Unibrew has under the Programme made the following purchases:

Securities ID DK0010242999

| Trading day | Number of purchased shares | Average trading price | Amount DKK |
|--------------------------------------|----------------------------|-----------------------|-----------------------|
| Accumulated for trading 1-168 | 273,928 | 650.30 | 178,134,100.52 |
| 31 January 2007 | 600 | 790.50 | 474,300.00 |
| 01 February 2007 | 100 | 795.00 | 79,500.00 |
| 02 February 2007 | 500 | 797.40 | 398,700.00 |
| 05 February 2007 | 1,280 | 789.69 | 1,010,803.20 |
| 06 February 2007 | 1,160 | 783.95 | 909,382.00 |
| 07 February 2007 | 1,000 | 779.68 | 779,680.00 |
| 08 February 2007 | 2,080 | 783.68 | 1,630,054.40 |
| Accumulated for trading 1-175 | 280,648 | 653.55 | 183,416,520.12 |

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 389,293 treasury shares of a nominal value of DKK 10 each, equivalent to 6.3% of the total number of issued shares of 6,180,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely
Royal Unibrew A/S

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This announcement is available in Danish and English. In case of discrepancy, the Danish version shall prevail.