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To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact
Poul Møller, CEO, at tel +45 5677 1500

Royal Unibrew strengthens its position in the Caribbean

- **Royal Unibrew A/S acquires controlling interests in**
 - **Dominica Brewery & Beverages Ltd.**
 - **Antigua Brewery Ltd.**
 - **Antigua PET Plant Ltd.**
- **Both Dominica Brewery & Beverages Ltd. and Antigua Brewery Ltd. produce the Royal Unibrew Vitamalt brand on licence**
- **Leading market positions are achieved in both Antigua and Dominica within both malt drinks, beer and soft drinks**
- **Enforces Royal Unibrew's position in the area**

In accordance with Royal Unibrew's strategic platform MACH II, in which the malt drinks markets in the Caribbean and Africa constitute a focus area, Royal Unibrew A/S has entered into an agreement to acquire controlling interests in the following companies:

- Dominica Brewery & Beverages Ltd. (acquired share of capital and votes: 58.4%)
- Antigua Brewery Ltd. (acquired share of capital and votes: 91.7%)
- Antigua PET Plant Ltd. (acquired share of capital and votes: 75%)

The share purchases are subject to a number of conditions, including approval by the government in Antigua.

Background to the acquisition

The acquisition of the breweries in the Caribbean is an integrated part of the Group's malt drinks strategy, which will strengthen the Group's position in the region and contribute to the overall objectives of the MACH II strategic plan.

Royal Unibrew A/S, Hovedkontor, Faxe Allé 1, 4640 Faxe

Tel. +45 5677 1500, Fax: +45 5671 3152, e-mail: investorrelations@royalunibrew.com, CVR nr. 41 95 67 12

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish text shall prevail.

Locally, the acquisition of the production of Dominica Brewery & Beverages, Antigua Brewery og Antigua PET Plant will win Royal Unibrew the leading position in the respective markets thus strengthening the Group's overall position in the region. Furthermore, the access to new, strong local brands and attractive product portfolios provides an opportunity of increased profitability through the expected synergies within purchasing, production, sales, marketing, distribution and organisation.

Accounting issues and expectations for the future

The acquisition price of the shares mentioned amounts to USD 15.3 million (DKK 88 million) with a total share value (100%) of USD 19.5 million (DKK 113 million). Debt (100%) of USD 7.0 million (DKK 41 million) is acquired, equal to a total enterprise value (100%) of USD 26.5 million (DKK 154 million).

In 2005 the two breweries (Antigua PET Plant Ltd. did not start operating until in H2 2006) had a net revenue of approx. USD 13 million (DKK 75 million) and a profit before tax of USD 1.3 million (DKK 8 million).

It is expected that the companies will be included in the consolidated financial statements of Royal Unibrew as of 1 January 2007.

In 2007 revenue is expected to increase by 15-20% over 2005, whereas earnings are expected to be lower than in 2005, primarily due to the integration costs, the introduction of VAT partly in Dominica in H1 2006 and partly expected in Antigua in H1 2007. Within 2008/2009 the activities are expected as a minimum to meet Royal Unibrew's overall target of ROIC and EBIT margins of at least 10% and free cash flow of at least 7% of net revenue.

Please direct any questions to me at tel +45 56 77 15 00.

Yours sincerely
Royal Unibrew A/S

Poul Møller
CEO