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To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact
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Completion of capital reduction and cancelling of treasury shares

At the extraordinary general meeting in Royal Unibrew A/S held on 22 May 2006, it was decided to reduce the share capital by a nominal amount of DKK 1,900,000 to nominally DKK 61,800,000 by cancelling 190,000 treasury shares of DKK 10 each.

Pursuant to Section 46 of the Danish Public Companies Act, an announcement for outstanding claims against the company was made on 30 May 2006 giving creditors three months' notice to file their claims with the company. The deadline for filing claims thus expired on 30 August 2006. After having ensured that the conditions for completing the capital reduction have been met, the Board of Directors has today decided to complete the capital reduction and has registered the completion of the capital reduction to the Danish Commerce and Companies Agency.

Royal Unibrew A/S hereinafter owns 287,410 treasury shares corresponding to 4.7% of the total share capital.

Yours sincerely
Royal Unibrew A/S

Supervisory Board

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This announcement is available in Danish and English. In case of discrepancy, the Danish version shall prevail.